

Amanda Skurkovich

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EDUCATION

University of Pennsylvania

Bachelor of Arts in Philosophy, Politics, Economics, Minor in Data Science and Analytics

GPA: 3.5/4.0

Philadelphia, PA

Expected May 2026

University of New South Wales

Study Abroad Program in Economics and Globalization

Sydney, AU

Jan 2025-May 2025

PROFESSIONAL EXPERIENCE

BMO CAPITAL MARKETS

Global Markets, Structured Products Summer Analyst

New York, NY

June – August 2025

- Worked within the structured products desk, supporting trading across 10 product verticals; analyzing trader inventory and client axes to identify high-conviction bond ideas tailored to institutional portfolios.
- Built a proprietary trade-tracking model that analyzed historical client behavior and axes patterns, improving sales targeting and generating actionable insights to drive client engagement and idea generation.
- Independently initiated projects beyond core desk responsibilities, including constructing a dollar roll amortization calendar for the TBA/spec pool team and designing a fixed income portfolio targeting Bloomberg Agg outperformance.
- Conducting cross-desk shadowing to understand firmwide capital flow, liquidity provisioning, and structured credit revenue generation.

GLOBAL ATLANTIC FINANCIAL GROUP

Investment Analyst

New York, NY

July 2023

- Excelled in a competitive and fast-paced environment at Global Atlantic Financial Group, a wholly owned subsidiary of KKR, within the Investments Division in the NYC office.
- Demonstrated exceptional analytical prowess in a high-pressure deliverable, conducting in-depth analysis of macroeconomic news and financial trends. Produced insightful reports, outlining how these themes could impact investment strategies and deployment focus within the organization.
- Worked cross-functionally with Credit and Asset Allocation teams to underwrite investment opportunities and assess risk-adjusted returns across insurance-linked portfolios; demonstrated comprehensive proficiency in Microsoft applications to efficiently organize, analyze, and present data.

LEADERSHIP EXPERIENCE

WALL STREET EXCHANGE PROGRAM

Program Scholar

New York, NY

June 2025 – Present

- Selected among top-performing students for elite program supplementing front-office internships with technical training and deal-driven insights.
- Developed core finance competencies and leadership presence through weekly workshops with industry executives, mock interview training, and targeted skill-building in markets, strategy, and professional communication.

GIRLS WHO INVEST

Online Intensive Program Scholar

Philadelphia, PA

Dec 2023 – Present

- Selected for a competitive, self-guided learning experience focused on core finance and investment concepts.
- Actively completing online modules from esteemed partners: CFA Institute, Wall Street Prep, Bloomberg Market Concepts, and Wharton Online.

WHARTON WOMEN

Ambassador, Mentor

Philadelphia, PA

Jan 2023 – Present

- Lead Wharton Women First-Year Mentorship Program, a pivotal initiative aimed at equipping freshman with invaluable insights and guidance in navigating the competitive recruiting landscape, succeeding in business-related coursework, and exploring diverse career pathways.
- Coached 10+ mentees on recruiting, coursework, and professional development.

PENN IMPACT INVESTING

Head of Outreach

Philadelphia, PA

Oct 2022 – Present

- Organize and lead speaker events with senior leadership in the impact investing space; connect Penn students with industry professionals.
- Recruited Chief Investment Officer of Connect Humanity, Brian Vo, for a speaker event and led fireside chat.

WHARTON UNDERGRADUATE FINANCE CLUB

Case Team

Philadelphia, PA

Sep 2022 – Present

- Engage in a series of financial modeling workshops, gaining expertise in industry analysis, corporate valuation, and financial statement analysis.
- Contributed to Finance Industry 101 sessions on business strategy development to strength stock pitch skills and prepare for annual WUFC case competition.

CERTIFICATIONS & TRAINING

- Spanish Seal of Bilingual Proficiency
- CFA Institute – Investment Foundations Certificate
- Wall Street Prep – Accounting, Financial Statement Analysis, Bond Markets
- Bloomberg Market Concepts, Wharton Online, Coursera – Stock Valuation, Excel Skills

AREAS OF PROFICIENCY

Languages: English, Spanish – *Proficient in reading and writing*

Technical Skills: Microsoft Excel, PowerPoint, Word, Teams, Outlook, VBA, Python, Financial Analysis, Canva, RStudio, Bloomberg, Capital IQ

Interests: Skiing, Traveling, Hot Yoga, Stock Market Enthusiast, Meditation, Behavioral Economics